

Living Abroad Tax Form Please read carefully and fill out any items that apply to you.

Write in the margins if you have anything else we should know about. ☺ Please include last year's US tax return if you are a new client.



What was your foreign address during the tax year?

Dates you have lived in the foreign country: From _____ To: _____;

If you have a spouse is he or she a US citizen? _____ If yes, he or she will fill out a separate one of these forms.

Employer's Name : _____. Employer's US Address (If no US Address, enter N/A):

Employer's Foreign Address:

Employer is a Foreign Entity; US Entity; Foreign Affiliate of a US Entity

Have you previously filed form 2555 (FOREIGN EARNED INCOME EXCLUSION)? _____ If so, what year? _____

Have you ever revoked an exclusion? _____ If so, what year(s)? _____

What kind of housing do you live in? : Purchased House/condo ; Rented House/apartment; Rented Room;
 Housing provided by your employer

Do you have family living with you in the foreign country? _____ If yes, who and how long have they been there?

Did you submit a statement to foreign authorities that you are not a resident? _____

Are you required to pay tax to the foreign country? _____ Does the country charge taxes to its residents? _____

How much did you pay in taxes to the foreign country? _____ (Please note if that's USD or foreign currency)

Were you present in the US for any visits during the year? _____ If yes, what were the dates?

On which type of Visa did you enter the foreign country? _____ Did the type of Visa limit the length of your stay in that country? _____ If so, what is the time limit? _____

Did you maintain a home in the US while living abroad? _____ If yes, what's the address?

Was it rented out? _____

What is the occupant's name and how are they related to you? _____

What was the amount of your total wages during the year? _____ (Please note if that's USD or foreign currency)

Did you have over \$10,000 in a foreign bank account anytime this year? _____

Mail, fax, email or upload to secure portal. Rose Tax & Financial, 605 Edwards Avenue, West Dundee, IL 60118

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